GCSscore: An R Package for Differential Expression Analysis of WT-Type Affymetrix Microarrays from Probe-Level Data

Guy M. Harris, Shahroze Abbas, and Michael F. Miles

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1 Introduction

GCSscore is an R package for detecting differential gene expression on whole transcriptome Affymetrix microarrays. It is based on the original S-Score algorithm, described by Zhang et al. (2002), Kerns et al. (2003), and validated by Kennedy et al. (2006b). These are novel comparative methods for microarray based-gene expression data analysis that utilizes the probe level data. It is based on an error model in which the detected signal is assumed to be proportional to the probe signal for highly expressed genes, but assumed to approach a background level (rather than 0) for genes with low levels of expression. This error model is used to calculate relative changes in probe intensities that converts probe signals into multiple measurements with equalized errors, which are summed over a probe set to form the significance score (S-score). The original S-score method required the mismatch (MM) probes to estimate non-specific binding (NSB) for each perfect-match (PM) probes, and the MM probes were removed the arrays beginning with the Affymetrix Whole Transcriptome (WT) style arrays. This new algorithm uses a gc-content based NSB, thus eliminating the original algorithm's dependence on MM probes. The GCS-score algorithm works of all ClariomS, ClariomD, and all other Whole Transcriptome Assays. It also works for a select number of 3 prime IVT chip types. Assuming no expression differences between chips, the GCS-score output follows a standard normal distribution. Thus, a separate step estimating the probe set expression summary values is not needed and p-values can be easily calculated from the GCS-score output. Furthermore, in previous comparisons of dilution and spike-in microarray datasets, the original S-Score demonstrated greater sensitivity than many existing methods, without sacrificing specificity (Kennedy et al., 2006a). The GCSscore package (Harris et al., 2019) implements the GCS-score algorithm in the R programming environment, making it available to users of the Bioconductor ¹ project.

2 What's new in this version

This is the second public release of the *GCSscore* package. In this release: there are improvements to algorithm, multiple bug fixes, and updates to the documentation.

3 Reading in data and generating GCS-scores

Affymetrix data are generated from microarrays by analyzing the scanned image of the chip (stored in a *.DAT file) to produce a *.CEL file. The *.CEL file contains, among other information, a decimal number for each probe on the chip that corresponds to its intensity. The GCS-score algorithm compares two microarrays by combining all of the probe intensities from a probesetID / transcriptionclusterID into a single summary statistic for each annotated gene or exon. The *GCSscore* package processes the data

¹http://www.bioconductor.org/

obtained from .CEL files, which must be loaded into R prior to calling the GCSscore function. The GCSscore function utilizes the readCel function to directly access the individual .CEL files. Additional information regarding the readCel function and detailed descriptions of the structure of .CEL files can be found in the *affxparser* vignette. The readCel function allows the *GCSscore* package to access additional variables that are necessary for the noise and probe error estimations.

The examples in this vignette will demonstrate the functionality of the GCSscore package. We begin with an example of the most basic GCS-score analysis, which utilize the .CEL data files that are supplied within the GCSscore package:

```
> library(GCSscore)
```

```
> # get the path to example CEL files in the package directory:
> celpath1 <- system.file("extdata/", "MN_2_3.CEL", package = "GCSscore")
> celpath2 <- system.file("extdata/", "MN_4_1.CEL", package = "GCSscore")
> # run GCSscore() function directly on the two .CEL files above:
> GCSs.single <- GCSscore(celFile1 = celpath1, celFile2 = celpath2)</pre>
```

4 Important Parameters for the GCSscore function

- celFile1 character string giving the .CEL file name the directory in which the *.CEL files are stored. If a directory is not specified, the current working directory is used.
- celTable A CSV file containing batch submission information.
- **celTab.names** If set to TRUE, then the GCS-score batch output is assigned the user-designated name, as specified in the first column of the batch input .CSV file. If set to FALSE, when the user submits a batch job, the column name of the run in the the batch output data.table will be: CEL-file-name1 vs CEL-file-name2.
- method This determines the method used to group and tally the probeids when calculating GCS-scores. The default method is 1. For Whole Transcriptome arrays: method = 1 is for gene-level (transcriptclusterid-based) analysis. For exon-level (probesetid-based) analysis, set method = 2. For the older generation arrays (3 IVT-style), if a GC-content based background correction is desired on the 3 IVT arrays, set method = 1, if a PM-MM based background correction is desired, set method = 2 (PM-MM gives identical results to the original S-score package).

The GCSscore function returns an object of class ExpressionSet, a format defined in the *Biobase* package. The GCS-score differential expression values are contained in the assayData[["exprs"]] section of the ExpressionSet. The full set of annotation information is included in the featureData@data section of the ExpressionSet. For viewing and exporting, it is often desirable to extract the relevant information from the ExpressionSet into an well structured object, such as a data.table. The class data.table is described in the *data.table* package, which is available on CRAN.

```
> # view class of output:
> class(GCSs.single)[1]
[1] "ExpressionSet"
> # convert GCSscore single-run from ExpressionSet to data.table:
> GCSs.single.dt <-
    data.table::as.data.table(cbind(GCSs.single@featureData@data,
+
                                     GCSs.single@assayData[["exprs"]]))
+
> # show all column names included in the output:
> colnames(GCSs.single.dt)
 [1] "transcriptclusterid" "symbol"
                                                   "name"
                            "db.symbol"
                                                   "db.name"
 [4] "ref_id"
                                                   "stop"
                            "start"
 [7] "chr"
[10] "nProbes"
                            "locustype"
                                                   "category"
[13] "Sscore"
> # show simplified output of select columns and rows:
> GCSs.single.dt[10000:10005,
                c("transcriptclusterid", "symbol",
+
                  "ref_id", "Sscore")]
+
   transcriptclusterid
                          symbol
                                             ref_id
                                                         Sscore
     TC030000948.mm.2
1:
                           Hfe2
                                          NM_027126 -1.1175008
2:
     TC030000949.mm.2
                                       NM_001009935
                                                      0.8790560
                           Txnip
3:
     TC030000950.mm.2
                        Gm16253 ENSMUST00000148290 -0.1314328
4:
     TC030000951.mm.2 Ankrd34a
                                       NM_001024851 -2.9600225
5:
     TC030000952.mm.2
                          Lix11
                                       NM_001163170
                                                      1.4886249
6:
     TC030000953.mm.2
                           Rbm8a
                                       NM_001102407
                                                      1.2087873
```

5 Using the Batch Functionality of GCSscore

The GCSscore function is able to output mulitple GCS-score results into a single file. This is done by leaving the celFile1 and celFile2 variables empty, and using the celTable argument instead. The celTable argument accepts a three column data.table object, that is read into R from a .CSV file via the fread function from the *data.table* package.

```
> # get the path to example CSV file in the package directory:
> celtab_path <- system.file("extdata",</pre>
                              "GCSs_batch_ex.csv",
+
                              package = "GCSscore")
+
> # read in the .CSV file with fread():
> celtab <- data.table::fread(celtab_path)</p>
> # view structure of 'celTable' input:
> celtab
    run_name
               CelFile1
                           CelFile2
1: example01 MN_2_3.CEL MN_4_1.CEL
2: example02 MN_2_3.CEL MN_4_2.CEL
3: example03 MN_2_3.CEL MN_4_3.CEL
4: example04 MN_4_1.CEL MN_4_2.CEL
5: example05 MN_4_1.CEL MN_4_3.CEL
6: example06 MN_4_2.CEL MN_4_3.CEL
```

In these examples, the .CEL files will not be within the working directory. Therefore, the path to the .CEL files must be added to allow the **GCSscore** function to locate the files. This is not necessary if the .CEL files are in the working directory:

```
> path <- system.file("extdata", package = "GCSscore")
> celtab$CelFile1 <- celtab[,paste(path,CelFile1,sep="/")]
> celtab$CelFile2 <- celtab[,paste(path,CelFile2,sep="/")]</pre>
```

The GCSscore function will process all of the runs listed in .CSV and each GCS-score run is assigned to a column in the output. If the celTab.names is set to TRUE, the column names of each run will correspond to the run name assigned in the first column of the .CSV batch input file. In this example, all four .CEL files included with the package are run in pairwise fashion.

```
> # run GCSscore using using all info from the batch file:
> GCSs.batch <- GCSscore(celTable = celtab, celTab.names = TRUE)</pre>
```

The ExpressionSet returned from the GCSscore package can easily be converted back to a data.table structure. This matches the structure of the .CSV file that is created if the fileout option is set to TRUE. The conversion of the ExpressionSet object to data.table is as follows:

> # view class of output: > class(GCSs.batch)[1]

[1] "ExpressionSet"

```
> # converting GCS-score output from 'ExpressionSet' to 'data.table':
> GCSs.batch.dt <-
    data.table::as.data.table(cbind(GCSs.batch@featureData@data,
+
                                     GCSs.batch@assayData[["exprs"]]))
+
> # show all column names included in the output:
> colnames(GCSs.batch.dt)
 [1] "transcriptclusterid" "symbol"
                                                  "name"
 [4] "ref id"
                           "db.symbol"
                                                  "db.name"
 [7] "chr"
                           "start"
                                                  "stop"
[10] "nProbes"
                           "locustype"
                                                  "category"
[13] "example01"
                           "example02"
                                                  "example03"
[16] "example04"
                           "example05"
                                                  "example06"
> # show simplified output of select columns and rows:
> GCSs.batch.dt[10000:10005,
                c("transcriptclusterid", "symbol",
+
                  "example01", "example02", "example03")]
+
                                              example02
   transcriptclusterid
                         symbol example01
                                                          example03
                           Hfe2 -1.1175008 -0.87256331 -0.06293231
1:
     TC030000948.mm.2
2:
     TC030000949.mm.2
                                 0.8790560 1.52472374
                                                         1.53629101
                          Txnip
3:
     TC030000950.mm.2
                        Gm16253 -0.1314328 -0.87339382
                                                         0.52384165
     TC0300000951.mm.2 Ankrd34a -2.9600225 -2.36873229 -2.85869949
4:
5:
     TC030000952.mm.2
                          Lix1l 1.4886249 -0.29257447
                                                         0.80216835
6:
     TC030000953.mm.2
                          Rbm8a 1.2087873 0.04885971
                                                         1.18225661
>
```

6 Natural Statistics of GCS-scores for Differential Gene Expression Analysis

Under conditions of no differential expression, the GCS-Score output follows a standard normal (Gaussian) distribution with a mean of 0 and standard deviation of 1. This makes it straightforward to calculate p-values corresponding to rejection of the null hypothesis and acceptance of the alternative hypothesis of differential gene expression. Cutoff values for the GCS-scores can be set to achieve the desired level of significance. As an example, an absolute GCS-score value of 3 (signifying 3 standard deviations from the mean, a typical cutoff value) would correspond to a p-value of 0.003. While the GCS-score algorithm does account for the correlations among probes within a two-chip comparison, it does not adjust for multiple comparisons when comparing more than one pair of chips. The additional steps for producing multiple test corrected lists of differentially expressed genes (DEGs) for a given study are covered in the next section.

7 Using GCS-scores to produce DEGs in experimental datasets

For a more biologically relevant situation, the next example will cover how to use the GCSscore package to produce DEGs with multiple test corrections, using the Significance Analysis of Microrrarys (SAM) method. The data used in the next example is easily obtained from the GEO database. Here, we will investigate a dataset of ClariomS mouse arrays taken from GSE103380. Further information regarding the experimental design can be found at: https://www.ncbi.nlm.nih.gov/geo/query/acc.cgi?acc=GSE103880.

This section of the vignette requires the following additional packages from the 'suggests' section of the package DESCRIPTION file: *siggenes*, *GEOquery*, and *R.utils*.

Begin by creating a temporary directory to store the downloaded files. For clarity, the directory will have the name of the GEO identifer.

```
> GEO <- "GSE103380"
> dir.geo <- paste(tempdir(),GEO,sep="/")
> dir.create(dir.geo, showWarnings = FALSE)
```

For this example, select files will be downloaded into the temporary directory. Here, these files are listed by the GSM ids for individual .CEL files:

- GSM2769665 (Naïve Microglia bio replicate 1)
- GSM2769666 (Naïve Microglia bio replicate 2)
- GSM2769667 (Naïve Microglia bio replicate 3)
- GSM2769668 (Naïve Microglia bio replicate 4)
- GSM2769669 (Day4 microglia bio replicate 1)
- GSM2769670 (Day4 microglia bio replicate 6)
- GSM2769671 (Day4 microglia bio replicate 7)
- GSM2769672 (Day4 microglia bio replicate 8)

The compressed CEL files are downloaded directly from GEO using the *GEOquery* package.

```
+ makeDirectory = FALSE,
+ baseDir = dir.geo,
+ filter_regex = "*.CEL.gz")
```

Download the data files from GEO, into the dir.geo temp directory and unzip all of the .CEL files.

Get the path to example CSV file in the package directory.

```
> celtab_path <- system.file("extdata",</pre>
+
                               "GSE103380_batch.csv",
                              package = "GCSscore")
+
> # read in the .CSV file with fread():
> celtab <- data.table::fread(celtab_path)</pre>
> # adds path to celFile names in batch input:
> # NOTE: this is not necessary if the .CEL files
> #
          are in the working directory:
> celtab$CelFile1 <- celtab[,paste(dir.geo,CelFile1,sep="/")]</pre>
> celtab$CelFile2 <- celtab[,paste(dir.geo,CelFile2,sep="/")]</pre>
> # run GCSscore using using all info from the batch file:
> GCSs.GSE103380 <- GCSscore(celTable = celtab, celTab.names = TRUE)</pre>
> # convert GCS-score output from 'ExpressionSet' to 'data.table':
> GCSs.GSE103380.dt <-
+ data.table::as.data.table(cbind(GCSs.GSE103380@featureData@data,
                                    GCSs.GSE103380@assayData[["exprs"]]))
+
```

Create 4 averages of each experimental sample with each control. The SAM analysis will be performed using these 4 averages.

```
+ rowMeans(GCSs.GSE103380.dt[
+ ,day4_2_vs_naive_1:day4_1_vs_naive_4])]
> GCSs.GSE103380.dt[, day4_3_vs_naive :=
+ rowMeans(GCSs.GSE103380.dt[
+ ,day4_3_vs_naive_1:day4_1_vs_naive_4])]
> GCSs.GSE103380.dt[, day4_4_vs_naive :=
+ rowMeans(GCSs.GSE103380.dt[
+ ,day4_4_vs_naive_1:day4_1_vs_naive_4])]
>
```

Remove TCids without a clear symbol/name before running SAM.

```
> GCSs.GSE103380.dt <- GCSs.GSE103380.dt[!is.na(symbol)]
> # Set the SAM 'gene.names' to be either ('TCid' or 'symbol'):
> GCSs.GSE103380.dt.SAM <-
+ siggenes::sam(GCSs.GSE103380.dt[
+ ,day4_1_vs_naive:day4_4_vs_naive],
+ cl = rep(1,4),rand=123,
+ gene.names = GCSs.GSE103380.dt$symbol)
```

We're doing 16 complete permutations

View the details of SAM analysis and write it to file.

```
> GCSs.GSE103380.dt.SAM
```

SAM Analysis for the One-Class Case

		Delta	p0	False	Called	FDR		
	1	0.1	0.12	8092.688	18995	0.05119		
	2	8.4	0.12	201.375	1673	0.01446		
	3	16.6	0.12	51.750	502	0.01239		
	4	24.9	0.12	13.000	205	0.00762		
	5	33.2	0.12	4.625	74	0.00751		
	6	41.4	0.12	1.688	27	0.00751		
	7	49.7	0.12	0.312	5	0.00751		
	8	58.0	0.12	0.125	2	0.00751		
	9	66.2	0.12	0.062	1	0.00751		
	10	74.5	0.12	0.062	1	0.00751		
	> 7	# creat	te nam	ne and pa ⁻	th of SA	AM results	:	
> sam.path <- paste(dir.geo,								
	+ "GSE103380_ex_SAM_16_6.csv",							
	+ sep = "/")							

```
> # Save TCids with delta >= 16.6:
> siggenes::sam2excel(GCSs.GSE103380.dt.SAM,
+ delta = 16.6,
+ file = sam.path)
```

Output is stored in /tmp/RtmpTxyKb4/GSE103380/GSE103380_ex_SAM_16_6.csv

Read the SAM output back into R and view the top 10 DEGs from the experiment.

```
> sam.results <- data.table::fread(sam.path)
> # View the top 10 DEGs output by SAM:
> head(sam.results,10)
```

	Row	d.value	stdev	rawp	q.value	R.fold	Name
1:	20111	85.7	0.00485	5.63e-06	0.015	NA	Clic1
2:	7609	69.7	0.03658	1.13e-05	0.015	NA	Apobec1
3:	6270	65.1	0.03884	1.69e-05	0.015	NA	Naaa
4:	1086	63.4	0.06162	2.25e-05	0.015	NA	AI607873
5:	926	60.4	0.01498	2.81e-05	0.015	NA	Rnpep
6:	14938	57.0	0.04817	3.38e-05	0.015	NA	Tmem106a
7:	4500	56.4	0.05877	3.94e-05	0.015	NA	$\mathtt{Stmn1}$
8:	14989	56.2	0.03549	4.50e-05	0.015	NA	Milr1
9:	11251	55.7	0.03863	5.07e-05	0.015	NA	Rps271
10:	9699	54.6	0.08193	5.63e-05	0.015	NA	Mki67

The list of DEG gene symbols produced in the SAM analysis can be used for functional enrichment, using tools such as ToppFun. Likewise, the treatment responsive transcriptonclusterids can be input directly into software, such as Ingenity Pathway Analysis, to get information on pathway enrichment. Further exploration of these results will be investigated in an accompanying publication.

8 Version history

1.2.0 second public release (BioC 3.11)

1.0.0 first public release (BioC 3.10)

0.99.1 initial development version

9 Acknowledgements

The development of the original S-Score algorithm and its original implementation in C++ is the work of Dr. Li Zhang. The Delphi implementation of the S-Score algorithm

is the work of Dr. Robnet Kerns. The original S-score R package was work of Dr. Robert Kennedy. The calculations for the SF and SDT are performed as originally described in the Affymetrix Statistical Algorithms Description Document (Affymetrix, 2002) and implemented in Affymetrix software (using SDT = 4 * RawQ * SF). This work was partly supported by F30 training grant (F30AA025535) to Guy M. Harris and NIAAA research grant AA13678 to Michael F. Miles.

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